

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

Alpha Latam Management, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-11109 (JKS)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR AUGUST 3, 2021 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE J. KATE STICKLES, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE. COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

[https://debuscourts.zoomgov.com/meeting/register/vJlTf-6uqD0rGw5ISW1vEUv-a7\\_Iu8mOxAU](https://debuscourts.zoomgov.com/meeting/register/vJlTf-6uqD0rGw5ISW1vEUv-a7_Iu8mOxAU)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

PLEASE TAKE NOTICE that on August 1, 2021, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. Alpha Latam Management, LLC

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s tax identification number in their applicable jurisdiction of incorporation, are as follows: Alpha Latam Management, LLC (4610); Acsa Atento S.A.S. (766-6); Alpha Capital S.A.S. (717-5); AlphaCredit Latam S.A.S. (326-5); AlphaCredit Sudamérica, S. de R.L. (72 87); AlphaDebit, S.A. de C.V. (3FI4); and Vive Créditos Kusida S.A.S. (013-4). Alpha Latam Management, LLC’s registered address is 1209 N Orange Street, Wilmington, DE 19801. The main address of the other Debtors is Carrera 14 No. 94 – 81, Bogotá, Colombia.

2. AlphaCredit Latam, S.A.S.
3. AlphaCredit Sudamérica, S. de R.L.
4. Acsa Atento S.A.S.
5. Vive Créditos Kusida S.A.S.
6. AlphaDebit, S.A. de C.V.
7. Alpha Capital S.A.S.

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, on August 2, 2021, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

1. Declaration of John R. Castellano in Support of the Debtors’ Petitions and Requests for First Day Relief [[Docket No. 13](#) – filed August 2, 2021]

C. First Day Motions:

2. Motion of Debtors for Entry of an Order (I) Directing Joint Administration of Cases and (II) Granting Related Relief [[Docket No. 2](#) – filed August 2, 2021]
3. Application of Debtors for Appointment of Prime Clerk LLC as Claims and Noticing Agent [[Docket No. 3](#) – filed August 2, 2021]
4. Motion of the Debtors for Entry of an Order (I) Confirming, Restating, and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipsa Facto* Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [[Docket No. 5](#) – filed August 2, 2021]
5. Motion of the Debtors for Entry of an Order: (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for Each Debtor, Waiving Certain Creditor Matrix Requirements; (B) File a Consolidated List of Top 30 Unsecured Creditors; (C) Redact Certain Personal Identification Information, (D) Establish Procedures for Notifying Parties of the Commencement of These Cases; and (II) Granting Related Relief [[Docket No. 6](#) – filed August 2, 2021]
6. Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Pay Prepetition Wages and Other Employee Obligations and (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief [[Docket No. 7](#) – filed August 2, 2021]
7. Motion of the Debtors for Entry of an Interim and Final Order: (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies; and (II) Granting Related Relief [[Docket No. 8](#) – filed August 2, 2021]

8. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Granting Related Relief [[Docket No. 9](#) – filed August 2, 2021]
9. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Foreign Vendors, and Customers [[Docket No. 10](#) – filed August 2, 2021]
10. Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing Continued Use of Their Existing Cash Management System and Bank Accounts, Payment of Related Prepetition Obligations and Continued Use of Business Forms; (II) Waiving Certain Deposit Requirements; and (III) Authorizing Continuance of Intercompany Transfers [[Docket No. 11](#) – filed August 2, 2021]
11. Motion of the Debtors for Entry of Interim and Final DIP Orders (I) Authorizing the Debtors to Obtain Postpetition Financing and Granting Liens and Superpriority Administrative Expense Claims, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [[Docket No. 14](#) – filed August 2, 2021]
  - a. Declaration of Marcelo Messer in Support of the Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing and Granting Liens and Superpriority Administrative Expense Claims, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [[Docket No. 15](#) – filed August 2, 2021]

PLEASE TAKE FURTHER NOTICE that a video hearing with respect to the First Day Motions is scheduled for August 3, 2021 at 11:00 a.m. (prevailing Eastern Time) before The Honorable J. Kate Stickles, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by joining the Zoom hearing at [https://debuscourts.zoomgov.com/meeting/register/vJlff-6uqD0rGw5ISW1vEUv-a7\\_lu8mOxAU](https://debuscourts.zoomgov.com/meeting/register/vJlff-6uqD0rGw5ISW1vEUv-a7_lu8mOxAU).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: August 2, 2021

/s/ Brendan J. Schlauch

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